

EWOS HOLDING AS (“ISSUER”)

August 17, 2015

Re: Notice to the holders of the €25,000,000 Senior Secured Notes due 2020 and the NOK1,810,000,000 Senior Secured Floating Rate Notes due 2020

The Issuer gives notice to the holders of its €25,000,000 Senior Secured Notes due 2020 and its NOK1,810,000,000 Senior Secured Floating Rate Notes due 2020 (collectively, the “Notes”) that Cargill, Incorporated (the “Buyer”) entered into a share purchase agreement (the “SPA”) on August 16, 2015 with Albain Holdco Norway AS, the shareholder of the Issuer’s direct parent company, EWOS Group AS, to acquire all of the share capital of EWOS Group AS if the conditions precedent to the SPA are satisfied (the “Acquisition”). The closing of the Acquisition is subject to customary regulatory requirements and approvals. The Buyer has also informed the Issuer of its intention to redeem in full the Notes shortly after the closing of the Acquisition in accordance with the indenture governing the Notes.

Enquiries about the above notice should be directed to the Issuer as set out below:

EWOS Holding AS
Tollbodallmenningen 1B, 5803 Bergen, Norway
Attention: Brent Baumbusch, Chief Financial Officer
Fax: + 47 55 69 70 01
Phone: +47 55 69 70 71

This information is subject to disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.