

EWOS GROUP AS (“ISSUER”)

August 17, 2015

Re: Notice to the holders of the NOK1,040,000,000 Senior Notes due 2021

The Issuer gives notice to the holders of its NOK1,040,000,000 Senior Notes due 2021 (the “Notes”) that Cargill, Incorporated (the “Buyer”) entered into a share purchase agreement (the “SPA”) on August 16, 2015 with Albain Holdco Norway AS, the shareholder of the Issuer (the “Seller”) to acquire all of the share capital of the Issuer if the conditions precedent to the SPA are satisfied (the “Acquisition”). The closing of the Acquisition is subject to customary regulatory requirements and approvals. The Buyer also undertakes in the SPA to procure that the Notes are redeemed in full by the Issuer shortly after the closing of the Acquisition in accordance with the indenture governing the Notes.

Enquiries about the above notice should be directed to the Issuer as set out below:

EWOS Group AS
Tollbodallmenningen 1B, 5803 Bergen, Norway
Attention: Brent Baumbusch, Chief Financial Officer
Fax: + 47 55 69 70 01
Phone: +47 55 69 70 71

This information is subject to disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.