

STOCK EXCHANGE ANNOUNCEMENT

EWOS Holding AS ("Issuer")

Notice to the holders of the EUR 225,000,000 Senior Secured Notes due 2020 and the NOK 1,810,000,000 Senior Secured Floating Rate Notes due 2020

1 October 2015

Reference is made to the announcement made on 17 August 2015 regarding Cargill, Incorporated's acquisition of the entire share capital of EWOS Group AS (the Issuer's parent company) from Albain Holdco Norway AS (the "**Acquisition**"), subject to the satisfaction of certain conditions precedent.

All conditions precedent to the closing of the Acquisition, including necessary antitrust clearances, have now been obtained and it is expected that closing will occur on or about 8 October 2015.

Enquiries about the above notice should be directed to the Issuer as set out below:

EWOS Holding AS
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Attention: Brent Baumbusch, Chief Financial Officer
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This information is subject to disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.