

**STOCK EXCHANGE ANNOUNCEMENT**

**EWOS Holding AS ("Issuer")**

**Notice to the holders of the EUR 225,000,000 Senior Secured Notes due 2020 and the NOK 1,810,000,000 Senior Secured Floating Rate Notes due 2020**

8<sup>th</sup> October 2015

Reference is made to the announcements made on 17 August 2015 and 1 October 2015 regarding Cargill, Incorporated's acquisition of the entire share capital of EWOS Group AS (the Issuer's parent company) from Albain Holdco Norway AS (the "**Acquisition**").

The Acquisition was completed on 8<sup>th</sup> October 2015, and Cargill, Incorporated (through Cargill Norway AS) is now the owner of the entire share capital of EWOS Group AS.

Enquiries about the above notice should be directed to the Issuer as set out below:

EWOS Holding AS  
Tollbodallmenningen 1B, 5803 Bergen, Norway  
Attention: Brent Baumbusch, Chief Financial Officer  
Fax: + 47 55 69 70 01  
Phone: +47 55 69 70 71

This information is subject to disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.