

STOCK EXCHANGE ANNOUNCEMENT
EWOS GROUP AS ("Issuer")

Notice to the holders of the NOK 1,040,000,000 Senior Notes due 2021

8th October 2015

Reference is made to the announcements made on 17 August 2015 and 1 October 2015 regarding Cargill, Incorporated's acquisition of the entire share capital of the Issuer from Albain Holdco Norway AS (the "**Acquisition**").

The Acquisition was completed on 8th October 2015 at 11.30 CET, and Cargill, Incorporated (through Cargill Norway AS) is now the owner of the entire share capital of the Issuer.

Enquiries about the above notice should be directed to the Issuer as set out below:

EWOS Group AS
Tollbodallmenningen 1B, 5803 Bergen, Norway
Attention: Brent Baumbusch, Chief Financial Officer
Fax: + 47 55 69 70 01
Phone: +47 55 69 70 71

This information is subject to disclosure requirements pursuant to Section 5-12 of the Norwegian Securities Trading Act.